



# Global Impact, Japan Proficiency

Yamada & Partners Corporate Profile



Yamada & Partners is dedicated to providing tax and accounting services that align with clients' expectations and offer added value. They aim to exceed clients' expectations in areas such as reliability, peace of mind, swift services, precision, proposing solutions, and taking action. Yamada & Partners anticipates that as machines take over all mechanical tasks in the future, clients will demand more advice, information, and solutions. They strive to deliver added value that surpasses the expectations of their clients across Japan and around the world.



## Delivering services that surpass expectations, so that we will never let a client down.

Our offices across Japan provide consistent services by assigning highly experienced personnel in positions of responsibility. Specialized headquarters sections serve clients nationwide in fields such as international business and healthcare. Our aim is to deliver added value that surpasses the expectations of our clients worldwide.





## Our history

The story of 'Our History' is a testament to the resilience, determination, and vision of those who came before us.

		Number of employees	Number of locations
1981: Office of Certified Public Accountant	Licensed Tax Accountant Junichiro Yamada opens in Kanda Sudacho, Tokyo	-	1
1989: Tokyo Financial Planners Co., Ltd.	Section of Advisory spun off to establish Tokyo Financial Planners Co., Ltd.	-	1
1991: Expansion of business domains	Published books and held training programs with each change to the taxation system. Published 10 or so separate books per year.	-	1
1995: Head office relocated to Nishi-Shinjuku, Shinjuku Ward	-	<del>-</del>	1
1999: Yusei Audit & Co.	Section of Audit spun off to establish Yusei Audit & Co.	-	1
2002: Reorganized into Certified Public Tax Accountants' Co.	Party commemorating incorporation Yamada & Partners Consulting Co., Ltd. (YPC) established	-	1
2006: Over 100 people	-	Over 100	1
2010: Head office relocated to Marunouchi, Chiyoda Ward	-	-	3
2015: Over 500 people	-	Over 500	13
2023: Opened Kagoshima Office	Join PrimeGlobal	Over <b>900</b>	20





### **Services**

We can meet the needs of a wide range of clients, from corporate and individual clients to meeting special requirements from tax compliance to advisory service. Whatever business you are in, we can offer you the following services:

#### For Corporate clients

- Tax compliance services
  - Corporate Tax filling
  - Preparation of opinion letters
- M&A services
  - Due diligence
  - Valuation
- Transaction services
  - Reorganization consulting
- Business succession consulting
  - Support with transition of shares
  - MBO / EBO / IPO
- Other specialized fields
  - Consulting for medical facilities
  - Consulting for NPO

#### For Individual clients

- Tax compliance services
  - Individual Income Tax filling
  - Inheritance Tax filling
  - Gift Tax filling
  - Preparation of opinion letters
- Family wealth consulting
  - Support with transition of assets
  - Inheritance consulting

#### International services

- Tax compliance services
  - Transfer pricing services
- Cross-border M&A services
  - Due diligence / Valuation
- Cross-border reorganization consulting
  - Tax / Regulation study
- Overseas-expansion consulting
  - Support with setting up entity
- Cross-border Family wealth consulting
  - Support with International Inheritance
  - Support with exit tax





## Our results FY2024

The collection period is from October 1, 2023 to September 30, 2024.

We provide a wide range of services to meet the needs of various clients, including corporations, individuals, medical institutions, and public-interest corporations. Please refer to the data for the main service achievements in 2024.



#### Corporate Advisors

Our firm helps clients achieve their management strategies through continuous consulting services, as well as accounting and tax consulting services such as settlement and tax returns.



**2,272** 

#### Inheritance tax declaration

A proven track record as a tax accountant firm that specializes in estate tax, including inheritance consulting that takes into account future secondary inheritance and international inheritance, and is strong in asset tax.



#### Organizational restructuring consulting

We provide optimal solutions based on various methods such as mergers, splits, stock exchanges, and business transfers, as well as a wealth of accumulated know-how.



1,453

#### Inheritance and business succession consulting

We offer tailor-made solutions for your inheritance and business succession needs, based on careful listening to your concerns and wishes.



#### M&A related business

In M&A, which is also a solution to the succession problem, a specialized team is organized to facilitate M&A transactions that benefit both the seller and the buyer.



#### Tax returns (income tax and gift tax)

We are a comprehensive tax accountant corporation that offers declaration services to minimize the individual tax burden arising from various procedures.

#### International taxes

Comprehensive support is available for overseas business expansion, cross-border M&A, overseas subsidiary coverage status, and transfer pricing consulting.





## Our people

We are united by a shared commitment to excellence, innovation, and collaboration.



**Shigehisa Miyake** 

Managing Representative Partner

Tax Accountant. Joined Junichiro Yamada, CPA & Tax Accountant in September 1989. Became the Representative Partner of Yamada, CPA & Tax Accountant in April 2002. Became the Managing Representative Partner of Yamada & Partners Tax Co. in July 2008.







Norishige Haruta

Managing Partner

Head of International Business Division

Nori joined Yamada & Partners Tax Co. In 2000. He is the former Nagoya office manager. He established a local subsidiary in Shanghai in 2013. He returned to Japan in 2019 and has been his current position. He handles cross-border reorganization and M&A matters mainly in the Greater China region as a Japanese tax accountant.

## Our people

We are united by a shared commitment to excellence, innovation, and collaboration.







## **Expanding your business in Japan**

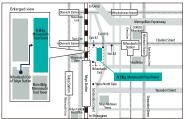
#### **About Our Services**

Yamada & Partners is a comprehensive professional firm that provides accounting, tax, and financial services to various clients, including listed companies, medical institutions, and overseas businesses. Founded in 1981, the firm has a team of experienced and qualified tax accountants, consultants, and advisors who can handle complex and diverse issues such as M&A, corporate restructuring, inheritance, business succession, asset management, IPO, and fund raising. The firm also collaborates with other professional groups such as lawyers, judicial scriveners, administrative scriveners, and social insurance labor consultants to offer a total support for its clients' sustainable future. Yamada & Partners is committed to delivering high-quality and value-added solutions that meet the needs and expectations of its clients in a changing business environment.

#### Tokyo HQ



Marunouchi Trust Tower North 8F 1-8-1 Marunouchi, Chiyoda-ku Tokyo 100-0005 Japan (The general reception desk is the 9th floor) TEL +81-3-6212-1660 FAX +81-3-6212-1661



- JR [Tokyo Station] 1 min. walk from Nihonbashi Exit (The nearest ticket gates is Yaesu North Gate)
- Tokyo Metro [Otemachi Station]
   2 min. walk from Exit B7, B10
- Tokyo Metro [Nihonbashi Station]4 min. walk from Exit A3

#### Offices in Japan

